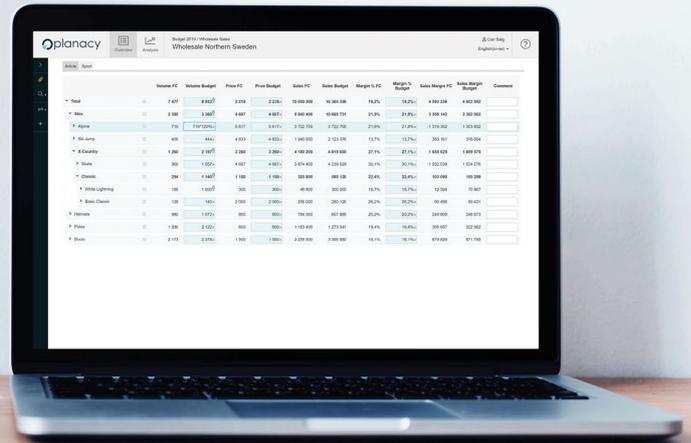# planacy

Planacy is an efficient and value-creating tool for budgeting, forecasting and planning and is fully customizable to your business needs and processes. Planacy can streamline parts of, or your entire planning process – regardless of your industry and which processes that are most critical for your particular business.

✓ Fully customizable

✓ Fast implementation

✓ Value-creating

A more value-creating budget process

Budget processes are often time consuming, complex and requires a lot of adaption to your specific business logic. Planacy is designed to handle complex budget processes and is fully customizable to your business, process and needs. With Planacy you'll get more control and a budget with higher accuracy – allowing you to focus more on strategic activities.

Better prospects with simple, automatic forecasts

Preparing a forecast can be very complicated and time consuming. In Planacy you're only a few clicks away from creating a new forecast, filling out all of the templates with relevant actuals data and (if desired) generating a forecast proposal. You can work with financial and operative planning according to the method that suits you best.

Fast implementation and high ROI

Planacy's fast implementation time is derived from its unique database architecture, configurability and modern technology that seamlessly integrates with your existing systems. Planacy's powerful features supports the end user and reduces the learning period. The time-efficient implementations, low management costs and high degree of flexibility to adapt for changing processes also generate high ROI.

Processer i Planacy

Financial Planning

Planacy reduces administrative work and enables a more decentralized process. As a result, the quality of the work will increase and you can instead focus on supporting the businesses budget and forecast process.

HR- & Staff Budgeting

Budgeting staff costs such as wages, bonuses, sick leave, holidays and pensions at a sufficiently detailed level is often a challenge. With Planacy's HR & Staff module, you can budget staff costs in more detail while at the same time simplifying the staff budgeting for those in charge of personnel.

Sales Budgeting

With Planacy you get budget and forecast templates that are fully customizable for your business needs. This creates a fast and intuitive work process for the end users, which in turn gives you more time to plan your sales with greater accuracy and quality.
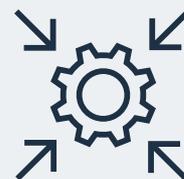
Project Budgeting

Project budgets and forecasts are often complex, time consuming and require a high degree of customization to the company's business logic. Planacy is designed to handle complex business processes, allows for unique customization and can seamlessly be integrated with your project monitoring software.

Central Costs

By using customized templates for the company's central costs, you'll get a budget with higher precision for your various cost centers. In Planacy, the central costs are allocated according to your unique business logic.

Rolling Forecasts

With Planacy, you can easily work with rolling forecasts that give you a continuous and updated outlook, thus improving your understanding of which activities that are required to guide the development in the right direction.

Balance Sheet and Cash Flow

Planacy offers a unique solution for balance sheet and cash flow forecasts. If you adjust your budget or forecast in Planacy, the forecasted cash flow is updated automatically based on a set of rules that can easily be adapted to suit your business.
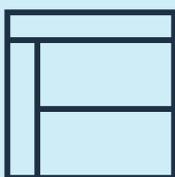
Purchase

With Planacy, you can budget and plan purchases in a simple and more efficient way, with the level of detail you want – either as a standalone process or integrated with automatic drivers between purchasing, sales and financial budgeting.

Investments

Does your investment plan have a major impact on earnings and your balance sheet budget? Then there's great value in having process support with customized templates for your investments. Those in charge of the investments can then easily enter planned investments in Planacy, which in turn drives values to both the balance sheet and the income statement.

Your unique process

Most companies usually have one or more specific planning processes. Thanks to Planacy's unique flexibility and configurability, the platform is fully customizable to your business. The platform's module-based technology and powerful features make it possible to configure Planacy according to your process to get higher quality and easier administration.

planacy

Value-creating functionality

Planacy is built with modern web technology and powerful features to make the planning process as simple and value-creating as possible for administrators and users.

Central administration. Configure, monitor and control your planning process from one place.

Drivers. Model-to-model integration with powerful computational functionality, as well as internal and external revenue and cost drivers.

Modeling. Create and maintain models (templates) with a simple and powerful administration interface.

Drag-and-drop. You can both enter mathematical formulas and insert data by dragging and dropping text or numbers directly into the input fields.

Role-based security. Access is based on roles and responsibilities. It can, together with users, be added from Office365, Google Account or Active Directory.

Context. Input comments and attach files to fully capture the rationale for each part of the forecast.

Uniqe workflow. You can define and configure how your workflow with roles and attestation flow should look in Planacy.

What-if. Simulate and analyze the impact in the forecast. You can work with several versions such as "best-case" and "worst-case" forecasts.

Key-takeaways

Planacy...

- Gives you increased quality and control over your process

- Enables more frequent work with static or rolling forecasts

- Is a best-of-breed platform for budgeting and forecasting with seamless integrations to the market's leading Business Intelligence tools

Get rid of static and year-based planning. With Planacy you'll get a more dynamic budgeting and forecasting process. Increased automation and enhanced process control allows you to spend more time on other, more strategic activities.

Would you like to know more about Planacy's planning plattform and how it can be integrated and customized for your business needs and processes? Reach out to us via hello@planacy.com!